

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
)	
REVLON, INC., <i>et al.</i> ¹)	Case No. 22-10760 (DSJ)
)	
)	(Joint Administered)
Debtors.)	
)	

**STATEMENT OF FEES AND OUT-OF-POCKET EXPENSES
OF PJT PARTNERS LP FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022**

PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its statement of fees and out-of-pocket expenses (the “Monthly Fee Statement”) for the period of August 1, 2022 through August 31, 2022 (the “Second Compensation Period”), in accordance with the Procedures Order (as hereinafter defined). In support of this Monthly Fee Statement, PJT states as follows:

I. Background

1. On June 15, 2022 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as amended (the “Bankruptcy Code”). The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

¹ The last four digits of Debtor Revlon, Inc.’s tax identification number are 2955. Due to the large number of debtor entities in these Chapter 11 Cases, for which the Court has granted joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/Revlon>. The location of the Debtors’ service address for purposes of these Chapter 11 Cases is: One New York Plaza, New York, NY 10004.

2. On July 6, 2022, the Debtors filed the *Debtors' Application for an Order Authorizing Employment and Retention of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 148] (the “Retention Application”), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement agreement (the “Engagement Letter”) dated June 4, 2022. A copy of the Engagement Letter was attached to the Retention Application.

3. On July 21, 2022, this Court entered the *Order Authorizing the Employment and Retention of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 248] (the “Retention Order”) approving the Retention Application and authorizing the retention and employment of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Agreement as modified by the Retention Order.

4. On July 21, 2022, this Court entered the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 259] (the “Procedures Order”) establishing procedures for interim compensation and reimbursement of expenses for professionals.

II. PJT's Request for Compensation and Reimbursement of Out-of-Pocket Expenses

5. For the Second Compensation Period, PJT (a) earned monthly fees in the aggregate amount of \$200,000.00, and incurred out-of-pocket expenses in the amount of \$877.00 and (b) in accordance with the Procedures Order, seeks payment in the amount of \$160,877.00 (representing 80% of the total amount of monthly fees earned and 100% of the total amount of out-of-pocket expenses incurred by PJT during the Second Compensation Period). Although every effort has been made to include all out-of-pocket expenses incurred during the Second Compensation Period, some expenses might not be included in this Monthly Fee Statement due

to delays caused in connection with the accounting and processing of such expenses. Accordingly, PJT reserves the right to make further application to this Court for allowance of such out-of-pocket expenses incurred during the Second Compensation Period but not included herein.

6. An invoice detailing the monthly fees earned and out-of-pocket expenses incurred by PJT during the Second Compensation Period is attached hereto as Appendix A. A summary of the compensation earned during the Second Compensation Period is outlined below:

Second Compensation Period	Monthly Fee	Holdback @ 20%	Out-of-Pocket Expenses	Amount Due
August 1 – 31, 2022	\$200,000.00	(\$40,000.00)	\$877.00	\$160,877.00

7. The amount of compensation sought in this Monthly Fee Statement and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 356.5 hours expended by PJT professionals in providing investment banking services to the Debtors during the Second Compensation Period are provided in Appendix B. A summary of the total amount of hours expended by PJT professionals is provided below:

Hours Expended By Professional	
Professional	Total
Steve Zelin	30.0
Scott Mates	53.5
Calvin Arnold	4.0
Lilly Bogis	9.5
Ethan Ross	70.0
Sharan Mundi	3.5
Nikhil Warier	69.0
William Galvin	13.0
Jonathan Zhao	102.0
Kasra Khadem	2.0
Total Hours	<u>356.5</u>

III. Requested Relief

8. Pursuant to the Retention Order and the Procedures Order, with respect to (a) PJT's monthly fees in the amount of \$200,000.00, and (b) the reimbursement of PJT's out-of-pocket expenses in the amount of \$877.00, in each case earned or incurred during the Second Compensation Period, PJT hereby requests that the Debtors make the following payments to PJT:

Monthly Fee	\$200,000.00
Less: 20% Holdback	<u>(40,000.00)</u>
Subtotal	160,000.00
Out-of-Pocket Expenses	877.00
Total Amount Due	<u>\$160,877.00</u>

Dated: September 20, 2022

PJT PARTNERS LP

By: /s/ Steve Zelin

Steve Zelin
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

APPENDIX A

Debbie Perelman
President and CEO
REVLON, INC.
One New York Plaza, 50th Floor
New York, NY 10004

Monthly Fee for the period of August 1, 2022 through August 31, 2022:	\$	200,000.00
Less: Holdback @ 20%		(40,000.00)
Out-of-pocket expenses processed through August 17, 2022: ⁽¹⁾		
Ground Transportation	\$	586.75
Meals		<u>290.25</u>
		<u>877.00</u>
Total Amount Due	\$	<u>160,877.00</u>

Invoice No. 10022008

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP

Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
(212) 364-7800
PJTUSInvoicing@pjtpartners.com

REVLON, INC.
Summary of Expenses

	GL Detail Aug-22	Total Expenses
Ground Transportation	\$ 586.75	\$ 586.75
Employee Meals	290.25	290.25
Total	\$ 877.00	\$ 877.00
Ground Transportation		\$ 586.75
Meals		290.25
Total Expenses		\$ 877.00

REVLON, INC.
Detail of Expenses Processed
Through August 17, 2022
Invoice No. 10022008

Ground Transportation

Siegel (weeknight taxi home from office)	07/18/22	34.48
Siegel (weeknight taxi home from office)	07/20/22	34.15
Siegel (weeknight taxi home from office)	07/26/22	35.45
Siegel (weeknight taxi home from office)	07/27/22	35.35
Siegel (weeknight taxi home from office)	08/01/22	32.61
Zhao (weeknight taxi home from office)	06/15/22	42.79
Zhao (weeknight taxi home from office)	06/21/22	57.86
Zhao (weeknight taxi home from office)	06/22/22	61.64
Zhao (weeknight taxi home from office)	07/05/22	48.90
Zhao (weeknight taxi home from office)	07/06/22	48.78
Zhao (weeknight taxi home from office)	07/07/22	48.87
Zhao (weeknight taxi home from office)	07/11/22	48.66
Zhao (weeknight taxi home from office)	07/12/22	57.21
Subtotal - Ground Transportation		\$ 586.75

Employee Meals

Ross (weeknight working dinner meal)	06/15/22	20.00
Ross (weeknight working dinner meal)	07/07/22	18.24
Ross (weeknight working dinner meal)	07/19/22	13.01
Siegel (weeknight working dinner meal)	07/20/22	20.00
Zhao (weeknight working dinner meal)	06/15/22	20.00
Zhao (weeknight working dinner meal)	06/17/22	20.00
Zhao (weeknight working dinner meal)	06/22/22	20.00
Zhao (weeknight working dinner meal)	06/24/22	20.00
Zhao (weeknight working dinner meal)	07/06/22	20.00
Zhao (weeknight working dinner meal)	07/07/22	20.00
Zhao (weekend working dinner meal)	07/09/22	20.00
Zhao (weekend working dinner meal)	07/10/22	20.00
Zhao (weeknight working dinner meal)	07/11/22	20.00
Zhao (weeknight working dinner meal)	07/12/22	20.00
Zhao (weeknight working dinner meal)	07/12/22	19.00
Subtotal - Employee Meals		290.25
Total Expenses		\$ 877.00

APPENDIX B

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Title	Hours
Steve Zelin	Partner	30.0
Scott Mates	Managing Director	53.5
Calvin Arnold	Managing Director	4.0
Lily Bogis	Vice President	9.5
Ethan Ross	Associate	70.0
Sharan Mundi	Associate	3.5
Nikhil Warier	Associate	69.0
William Galvin	Associate	13.0
Jonathan Zhao	Analyst	102.0
Kasra Khadem	Analyst	<u>2.0</u>
	Total	<u>356.5</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
Steve Zelin	08/03/22	0.5	Call / meeting with Debtors' advisors
Steve Zelin	08/03/22	0.5	Call / meeting with Debtors' advisors
Steve Zelin	08/04/22	1.0	Call / meeting with Debtors' advisors
Steve Zelin	08/05/22	0.5	Discussion with creditors and/or their advisors
Steve Zelin	08/08/22	0.5	PJT internal call / meeting
Steve Zelin	08/08/22	0.5	Email correspondence on various matters
Steve Zelin	08/08/22	1.0	Discussion with creditors and/or their advisors
Steve Zelin	08/08/22	1.0	PJT internal call / meeting
Steve Zelin	08/09/22	0.5	PJT internal call / meeting
Steve Zelin	08/09/22	0.5	PJT internal call / meeting
Steve Zelin	08/10/22	0.5	PJT internal call / meeting
Steve Zelin	08/10/22	0.5	Preparation and review of materials
Steve Zelin	08/11/22	0.5	PJT internal call / meeting
Steve Zelin	08/12/22	0.5	PJT internal call / meeting
Steve Zelin	08/14/22	0.5	PJT internal call / meeting
Steve Zelin	08/15/22	0.5	Call / meeting with Debtors' advisors
Steve Zelin	08/16/22	0.5	PJT internal call / meeting
Steve Zelin	08/17/22	0.5	Discussion with creditors and/or their advisors
Steve Zelin	08/17/22	0.5	PJT internal call / meeting
Steve Zelin	08/22/22	0.5	Call / meeting with Debtors' advisors
Steve Zelin	08/22/22	1.0	Call / meeting with Debtors' advisors
Steve Zelin	08/22/22	0.5	Preparation and review of materials
Steve Zelin	08/24/22	1.0	Attending / preparing with counsel for court hearings
Steve Zelin	08/25/22	1.5	Preparation and review of materials
Steve Zelin	08/25/22	1.0	PJT internal call / meeting
Steve Zelin	08/25/22	1.0	PJT internal call / meeting
Steve Zelin	08/26/22	1.0	Preparation and review of materials
Steve Zelin	08/26/22	1.0	PJT internal call / meeting
Steve Zelin	08/29/22	1.0	PJT internal call / meeting
Steve Zelin	08/29/22	1.0	PJT internal call / meeting
Steve Zelin	08/29/22	1.0	Preparation and review of materials
Steve Zelin	08/30/22	4.0	Call / meeting with Company
Steve Zelin	08/30/22	0.5	PJT internal call / meeting
Steve Zelin	08/30/22	1.5	Preparation and review of materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
Steve Zelin	08/31/22	0.5	PJT internal call / meeting
Steve Zelin	08/31/22	<u>1.0</u>	Preparation and review of materials
		<u>30.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
Scott Mates	08/01/22	1.0	Call / meeting with Company
Scott Mates	08/01/22	2.5	Discussion with creditors and/or their advisors
Scott Mates	08/01/22	1.0	Attending / preparing with counsel for court hearings
Scott Mates	08/02/22	0.5	Call / meeting with Debtors' advisors
Scott Mates	08/02/22	1.0	PJT internal call / meeting
Scott Mates	08/03/22	0.5	Call / meeting with Debtors' advisors
Scott Mates	08/04/22	1.5	Call / meeting with Board
Scott Mates	08/05/22	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/05/22	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/13/22	0.5	Preparation and review of materials
Scott Mates	08/13/22	0.5	PJT internal call / meeting
Scott Mates	08/16/22	0.5	Preparation and review of materials
Scott Mates	08/16/22	0.5	Preparation and review of materials
Scott Mates	08/17/22	0.5	Call / meeting with Debtors' advisors
Scott Mates	08/17/22	2.0	Call / meeting with Board
Scott Mates	08/17/22	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/18/22	1.0	Preparation and review of materials
Scott Mates	08/19/22	0.5	Preparation and review of materials
Scott Mates	08/20/22	1.5	Preparation and review of materials
Scott Mates	08/21/22	0.5	Preparation and review of materials
Scott Mates	08/21/22	0.5	Call / meeting with Debtors' advisors
Scott Mates	08/22/22	2.5	Discussion with creditors and/or their advisors
Scott Mates	08/22/22	0.5	Preparation and review of materials
Scott Mates	08/22/22	0.5	Call / meeting with Company
Scott Mates	08/22/22	0.5	PJT internal call / meeting
Scott Mates	08/23/22	0.5	Call / meeting with Company
Scott Mates	08/23/22	1.5	PJT internal call / meeting
Scott Mates	08/23/22	0.5	Call / meeting with Company
Scott Mates	08/23/22	0.5	Call / meeting with Company
Scott Mates	08/23/22	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/23/22	0.5	Call / meeting with Debtors' advisors
Scott Mates	08/24/22	3.0	Attending / preparing with counsel for court hearings
Scott Mates	08/24/22	0.5	Call / meeting with Company
Scott Mates	08/24/22	1.5	Preparation and review of materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
Scott Mates	08/25/22	0.5	PJT internal call / meeting
Scott Mates	08/25/22	0.5	Call / meeting with Debtors' advisors
Scott Mates	08/25/22	1.0	Call / meeting with Debtors' advisors
Scott Mates	08/25/22	1.0	PJT internal call / meeting
Scott Mates	08/25/22	2.0	Call / meeting with Board
Scott Mates	08/25/22	0.5	Call / meeting with Debtors' advisors
Scott Mates	08/26/22	0.5	PJT internal call / meeting
Scott Mates	08/26/22	0.5	Call / meeting with Debtors' advisors
Scott Mates	08/26/22	0.5	Call / meeting with Debtors' advisors
Scott Mates	08/26/22	0.5	Call / meeting with Debtors' advisors
Scott Mates	08/26/22	1.0	Preparation and review of materials
Scott Mates	08/29/22	1.0	PJT internal call / meeting
Scott Mates	08/29/22	1.0	PJT internal call / meeting
Scott Mates	08/29/22	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/29/22	1.0	Call / meeting with Debtors' advisors
Scott Mates	08/29/22	1.5	Preparation and review of materials
Scott Mates	08/29/22	1.0	PJT internal call / meeting
Scott Mates	08/30/22	3.0	Discussion with creditors and/or their advisors
Scott Mates	08/30/22	1.0	Preparation and review of materials
Scott Mates	08/30/22	1.0	Call / meeting with Debtors' advisors
Scott Mates	08/30/22	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/30/22	0.5	PJT internal call / meeting
Scott Mates	08/30/22	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/31/22	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/31/22	0.5	PJT internal call / meeting
Scott Mates	08/31/22	0.5	Call / meeting with Company
Scott Mates	08/31/22	0.5	PJT internal call / meeting
		<u>53.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
Calvin Arnold	08/09/22	1.0	Preparation and review of materials
Calvin Arnold	08/16/22	0.5	PJT internal call / meeting
Calvin Arnold	08/25/22	1.0	Call / meeting with Debtors' advisors
Calvin Arnold	08/25/22	1.0	Call / meeting with Debtors' advisors
Calvin Arnold	08/29/22	0.5	PJT internal call / meeting
		<u>4.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
Lilly Bogis	08/11/22	0.5	Preparation and review of materials
Lilly Bogis	08/15/22	1.0	Preparation and review of materials
Lilly Bogis	08/16/22	0.5	PJT internal call / meeting
Lilly Bogis	08/25/22	1.0	Call / meeting with Debtors' advisors
Lilly Bogis	08/25/22	1.0	Call / meeting with Debtors' advisors
Lilly Bogis	08/25/22	0.5	Preparation and review of materials
Lilly Bogis	08/29/22	0.5	PJT internal call / meeting
Lilly Bogis	08/30/22	4.0	Call / meeting with Company
Lilly Bogis	08/31/22	<u>0.5</u>	PJT internal call / meeting
		<u>9.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
Ethan Ross	08/03/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/03/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/04/22	1.0	Call / meeting with Debtors' advisors
Ethan Ross	08/05/22	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/08/22	0.5	PJT internal call / meeting
Ethan Ross	08/08/22	1.0	Discussion with creditors and/or their advisors
Ethan Ross	08/08/22	1.0	PJT internal call / meeting
Ethan Ross	08/09/22	0.5	PJT internal call / meeting
Ethan Ross	08/09/22	1.0	Discussion with creditors and/or their advisors
Ethan Ross	08/09/22	0.5	PJT internal call / meeting
Ethan Ross	08/09/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/10/22	0.5	PJT internal call / meeting
Ethan Ross	08/10/22	0.5	PJT internal call / meeting
Ethan Ross	08/11/22	1.0	Call / meeting with Debtors' advisors
Ethan Ross	08/11/22	0.5	PJT internal call / meeting
Ethan Ross	08/12/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/12/22	0.5	PJT internal call / meeting
Ethan Ross	08/13/22	0.5	General diligence
Ethan Ross	08/13/22	0.5	Preparation and review of materials
Ethan Ross	08/14/22	1.0	Discussion with creditors and/or their advisors
Ethan Ross	08/14/22	1.0	Email correspondence on various matters
Ethan Ross	08/14/22	0.5	PJT internal call / meeting
Ethan Ross	08/15/22	1.0	Discussion with creditors and/or their advisors
Ethan Ross	08/15/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/15/22	0.5	PJT internal call / meeting
Ethan Ross	08/15/22	1.0	Email correspondence on various matters
Ethan Ross	08/15/22	1.5	Preparation and review of materials
Ethan Ross	08/16/22	0.5	PJT internal call / meeting
Ethan Ross	08/16/22	0.5	Email correspondence on various matters
Ethan Ross	08/17/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/17/22	0.5	Discussion with creditors and/or their advisors
Ethan Ross	08/17/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/17/22	0.5	Discussion with creditors and/or their advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
Ethan Ross	08/17/22	0.5	PJT internal call / meeting
Ethan Ross	08/17/22	0.5	Email correspondence on various matters
Ethan Ross	08/22/22	1.0	Call / meeting with Debtors' advisors
Ethan Ross	08/22/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/23/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/23/22	1.0	Call / meeting with Debtors' advisors
Ethan Ross	08/23/22	0.5	Attending / preparing with counsel for court hearings
Ethan Ross	08/23/22	1.5	Preparation and review of materials
Ethan Ross	08/23/22	1.0	Email correspondence on various matters
Ethan Ross	08/24/22	1.0	Attending / preparing with counsel for court hearings
Ethan Ross	08/24/22	0.5	Email correspondence on various matters
Ethan Ross	08/25/22	0.5	PJT internal call / meeting
Ethan Ross	08/25/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/25/22	1.0	PJT internal call / meeting
Ethan Ross	08/25/22	1.0	Call / meeting with Debtors' advisors
Ethan Ross	08/25/22	1.0	Call / meeting with Debtors' advisors
Ethan Ross	08/25/22	1.0	Call / meeting with Debtors' advisors
Ethan Ross	08/26/22	1.0	PJT internal call / meeting
Ethan Ross	08/26/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/26/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/26/22	2.0	PJT internal call / meeting
Ethan Ross	08/29/22	1.0	PJT internal call / meeting
Ethan Ross	08/29/22	2.0	PJT internal call / meeting
Ethan Ross	08/29/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/29/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/29/22	7.0	Financial analysis
Ethan Ross	08/29/22	0.5	Email correspondence on various matters
Ethan Ross	08/30/22	4.0	Call / meeting with Company
Ethan Ross	08/30/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/30/22	3.0	PJT internal call / meeting
Ethan Ross	08/30/22	0.5	Email correspondence on various matters
Ethan Ross	08/30/22	1.0	Call / meeting with Debtors' advisors
Ethan Ross	08/31/22	2.0	PJT internal call / meeting
Ethan Ross	08/31/22	0.5	Call / meeting with Debtors' advisors
Ethan Ross	08/31/22	8.0	Financial analysis

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
		<u><u>70.0</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
Sharan Mundi	08/01/22	1.0	Call / meeting with Company
Sharan Mundi	08/01/22	2.0	Discussion with creditors and/or their advisors
Sharan Mundi	08/02/22	<u>0.5</u>	Call / meeting with Debtors' advisors
		<u>3.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2022 THROUGH AUGUST 31, 2022

Professional	Date	Hours	Explanation
Nikhil Warier	08/03/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/03/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/04/22	1.0	Call / meeting with Debtors' advisors
Nikhil Warier	08/05/22	0.5	Discussion with creditors and/or their advisors
Nikhil Warier	08/08/22	0.5	PJT internal call / meeting
Nikhil Warier	08/08/22	1.0	Discussion with creditors and/or their advisors
Nikhil Warier	08/08/22	1.0	Financial analysis
Nikhil Warier	08/08/22	1.0	PJT internal call / meeting
Nikhil Warier	08/09/22	0.5	PJT internal call / meeting
Nikhil Warier	08/09/22	1.0	Discussion with creditors and/or their advisors
Nikhil Warier	08/09/22	0.5	PJT internal call / meeting
Nikhil Warier	08/09/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/09/22	1.0	Financial analysis
Nikhil Warier	08/10/22	0.5	PJT internal call / meeting
Nikhil Warier	08/10/22	0.5	PJT internal call / meeting
Nikhil Warier	08/11/22	1.0	Call / meeting with Debtors' advisors
Nikhil Warier	08/11/22	0.5	PJT internal call / meeting
Nikhil Warier	08/12/22	0.5	PJT internal call / meeting
Nikhil Warier	08/12/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/12/22	0.5	PJT internal call / meeting
Nikhil Warier	08/14/22	1.0	Discussion with creditors and/or their advisors
Nikhil Warier	08/15/22	0.5	Discussion with creditors and/or their advisors
Nikhil Warier	08/15/22	0.5	PJT internal call / meeting
Nikhil Warier	08/16/22	0.5	PJT internal call / meeting
Nikhil Warier	08/17/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/17/22	0.5	Discussion with creditors and/or their advisors
Nikhil Warier	08/17/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/17/22	0.5	Discussion with creditors and/or their advisors
Nikhil Warier	08/17/22	0.5	PJT internal call / meeting
Nikhil Warier	08/22/22	1.0	Call / meeting with Debtors' advisors
Nikhil Warier	08/22/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/23/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/23/22	1.0	Call / meeting with Debtors' advisors
Nikhil Warier	08/23/22	0.5	Attending / preparing with counsel for court hearings

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Professional	Date	Hours	Explanation
Nikhil Warier	08/24/22	1.0	Attending / preparing with counsel for court hearings
Nikhil Warier	08/25/22	0.5	PJT internal call / meeting
Nikhil Warier	08/25/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/25/22	1.0	PJT internal call / meeting
Nikhil Warier	08/25/22	1.0	Call / meeting with Debtors' advisors
Nikhil Warier	08/25/22	1.0	Call / meeting with Debtors' advisors
Nikhil Warier	08/26/22	1.0	PJT internal call / meeting
Nikhil Warier	08/26/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/26/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/26/22	1.0	PJT internal call / meeting
Nikhil Warier	08/29/22	2.0	PJT internal call / meeting
Nikhil Warier	08/29/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/29/22	7.0	Financial analysis
Nikhil Warier	08/29/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/30/22	4.0	Call / meeting with Company
Nikhil Warier	08/30/22	5.0	Financial analysis
Nikhil Warier	08/30/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/30/22	3.0	PJT internal call / meeting
Nikhil Warier	08/30/22	0.5	Call / meeting with Debtors' advisors
Nikhil Warier	08/30/22	0.5	Email correspondence on various matters
Nikhil Warier	08/30/22	5.0	Financial analysis
Nikhil Warier	08/31/22	0.5	PJT internal call / meeting
Nikhil Warier	08/31/22	2.0	PJT internal call / meeting
Nikhil Warier	08/31/22	8.0	Financial analysis
		<u>69.0</u>	

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Professional	Date	Hours	Explanation
William Galvin	08/09/22	0.5	Preparation and review of materials
William Galvin	08/15/22	1.0	Preparation and review of materials
William Galvin	08/16/22	0.5	PJT internal call / meeting
William Galvin	08/28/22	3.0	Preparation and review of materials
William Galvin	08/29/22	0.5	PJT internal call / meeting
William Galvin	08/29/22	1.0	Preparation and review of materials
William Galvin	08/30/22	4.0	Call / meeting with Company
William Galvin	08/31/22	0.5	PJT internal call / meeting
William Galvin	08/31/22	<u>2.0</u>	Preparation and review of materials
		<u>13.0</u>	

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Professional	Date	Hours	Explanation
Jonathan Zhao	08/01/22	2.0	Discussion with creditors and/or their advisors
Jonathan Zhao	08/01/22	1.0	Attending / preparing with counsel for court hearings
Jonathan Zhao	08/01/22	3.0	Financial analysis
Jonathan Zhao	08/02/22	5.0	Financial analysis
Jonathan Zhao	08/03/22	0.5	Call / meeting with Debtors' advisors
Jonathan Zhao	08/03/22	0.5	Call / meeting with Debtors' advisors
Jonathan Zhao	08/03/22	2.0	Financial analysis
Jonathan Zhao	08/04/22	1.0	Call / meeting with Debtors' advisors
Jonathan Zhao	08/04/22	2.0	Financial analysis
Jonathan Zhao	08/05/22	0.5	Discussion with creditors and/or their advisors
Jonathan Zhao	08/05/22	3.0	Financial analysis
Jonathan Zhao	08/08/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/08/22	7.0	Financial analysis
Jonathan Zhao	08/08/22	1.0	Discussion with creditors and/or their advisors
Jonathan Zhao	08/08/22	1.0	PJT internal call / meeting
Jonathan Zhao	08/09/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/09/22	1.0	Discussion with creditors and/or their advisors
Jonathan Zhao	08/09/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/09/22	0.5	Call / meeting with Debtors' advisors
Jonathan Zhao	08/09/22	9.0	Financial analysis
Jonathan Zhao	08/10/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/10/22	3.0	Financial analysis
Jonathan Zhao	08/10/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/11/22	1.0	Call / meeting with Debtors' advisors
Jonathan Zhao	08/11/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/11/22	6.0	Financial analysis
Jonathan Zhao	08/12/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/12/22	0.5	Call / meeting with Debtors' advisors
Jonathan Zhao	08/12/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/12/22	2.0	Financial analysis
Jonathan Zhao	08/13/22	2.0	Financial analysis
Jonathan Zhao	08/14/22	1.0	Discussion with creditors and/or their advisors
Jonathan Zhao	08/15/22	0.5	Discussion with creditors and/or their advisors
Jonathan Zhao	08/15/22	0.5	PJT internal call / meeting

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Professional	Date	Hours	Explanation
Jonathan Zhao	08/15/22	1.0	Financial analysis
Jonathan Zhao	08/16/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/16/22	1.0	Financial analysis
Jonathan Zhao	08/17/22	0.5	Call / meeting with Debtors' advisors
Jonathan Zhao	08/17/22	0.5	Discussion with creditors and/or their advisors
Jonathan Zhao	08/17/22	0.5	Call / meeting with Debtors' advisors
Jonathan Zhao	08/17/22	0.5	Discussion with creditors and/or their advisors
Jonathan Zhao	08/17/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/17/22	3.0	Financial analysis
Jonathan Zhao	08/18/22	7.0	Financial analysis
Jonathan Zhao	08/19/22	1.0	Financial analysis
Jonathan Zhao	08/22/22	1.0	Call / meeting with Debtors' advisors
Jonathan Zhao	08/22/22	0.5	Call / meeting with Debtors' advisors
Jonathan Zhao	08/22/22	1.0	Financial analysis
Jonathan Zhao	08/23/22	0.5	Call / meeting with Debtors' advisors
Jonathan Zhao	08/23/22	1.0	Call / meeting with Debtors' advisors
Jonathan Zhao	08/23/22	0.5	Attending / preparing with counsel for court hearings
Jonathan Zhao	08/23/22	6.0	Financial analysis
Jonathan Zhao	08/24/22	1.0	Attending / preparing with counsel for court hearings
Jonathan Zhao	08/24/22	5.0	Financial analysis
Jonathan Zhao	08/25/22	0.5	PJT internal call / meeting
Jonathan Zhao	08/25/22	0.5	Call / meeting with Debtors' advisors
Jonathan Zhao	08/25/22	1.0	PJT internal call / meeting
Jonathan Zhao	08/25/22	1.0	Call / meeting with Debtors' advisors
Jonathan Zhao	08/25/22	1.0	Call / meeting with Debtors' advisors
Jonathan Zhao	08/25/22	5.0	Financial analysis
		<u>102.0</u>	

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Professional	Date	Hours	Explanation
Kasra Khadem	08/09/22	0.5	Preparation and review of materials
Kasra Khadem	08/15/22	1.0	Preparation and review of materials
Kasra Khadem	08/16/22	<u>0.5</u> <u>2.0</u>	PJT internal call / meeting